

7th March 2017

Company Announcement Officer
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE PURSUANT TO ASIC CLASS ORDER 09/425

Silver Mines Limited (**the Company**) hereby gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

- (a) The Company will make offers to issue ordinary shares under a Share Purchase Plan, without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
- (b) This notice is given in accordance with ASIC Class Order 09/425.
- (c) As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act.
- (d) As at the date of this notice, there is no information that is “excluded information” within the meaning of subsections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board



Trent Franklin
Company Secretary