

29 August 2019

Company Announcement Officer
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE

This notice is given by Silver Mines Limited (“Issuer”), under section 708A(5)(e) of the Corporations Act 2001 (“Act”).

The Issuer recently issued 13,318,013 fully paid ordinary shares and 13,500,000 options (exercisable \$0.06, expiry 6 September 2021) following shareholder approvals given at the Issuer’s Extraordinary General Meeting dated 23 August 2019, and the exercise of options by option-holders.

Of this issue, 3,000,000 Shares (“Placement Shares”) and 13,500,000 Options (“Placement Options”) were issued to institutional, professional and sophisticated investors as part of the Issuer’s Placement announced on 5 July 2019.

The Issuer advises that:

- (a) the Placement Shares and Placement Options were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully
Silver Mines Limited



Trent Franklin
Company Secretary

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