

11 February 2021

Ms Melissa Lim
Listings Compliance (Sydney)
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Melissa,

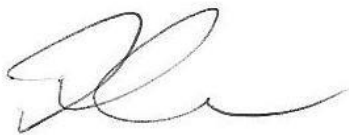
REQUEST FOR TRADING HALT ON SVL SECURITIES

Pursuant to ASX Listing Rule 17.1, Silver Mines Limited (“the Company”) hereby requests a trading halt on its securities with immediate effect pending an announcement in relation to a capital raising.

The Company anticipates that a request to lift the trading halt will be made no later than the opening of trading on Monday, 15 February 2021, concurrent with the release of an announcement in respect of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Silver Mines Limited



Trent Franklin
Company Secretary