

19 April 2023

Company Announcement Officer  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## CLEANSING NOTICE

This notice is given by Silver Mines Limited (“**Issuer**”) under section 708A(5)(e) of the Corporations Act 2001 (“**Act**”).

The Issuer has today issued 312,500 fully paid ordinary shares at an issue price of \$0.16 per share (“**Shares**”) to Kristen Podagiel (or her nominees) as part of her participation in the Issuer’s placement announced on 10 February 2023 and as approved by shareholders at the Company’s Extraordinary General Meeting dated 17 April 2023.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act, as it applies to Issuer; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act.

This document was authorised for release by the Managing Director of the Issuer, Mr Anthony McClure.

Yours faithfully  
Silver Mines Limited



Trent Franklin  
Company Secretary